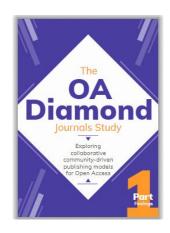
Diamond Open Access journals: A french perspective

Jean-François Lutz - Université de Lorraine

Pierre Mounier - EHESS/OpenEdition

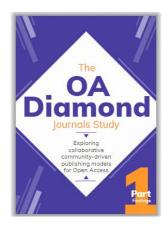
52nd Liber Conference - Budapest - July 2023

INTRODUCTION



March 2021: release of the OA Diamond Journals study

How does France stand in this global landscape?



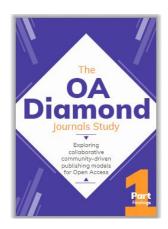
March 2021: release of the OA Diamond Journals study

How does France stand in this global landscape?

Strategical and political incentives







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How does France stand in this global landscape?

Strategical and political incentives







Discussion paper published (in French) on the *Diamond papers* blog





Le modèle d'accès ouvert Diamant : Politiques et stratégies des acteurs français

Jean-François Lutz, Bibliothèque de l'Université de Lorraine Zoé Ancion, Agence Nationale de la Recherche Pierre Mounier, Ecole des Hautes Etudes en Sciences Sociales, OpenEdition Irini Paltani-Sargologos, DDOR, CNRS

Résumé: Ce document présente une cartographie des acteurs de la publication de revues en accès ouvert Diamant en France ainsi que leur stratégie en lien avec des initiatives internationales en cours. Il permet

20 years of history

Back to the origins....a grassroot movement



Marie Farge (Researcher in mathematics) in the context of Cost of Knowledge

"one must explain to politicians that researchers want to develop a 'third way' less expensive than the others where an electronic journal would be owned by the editorial board which is a collegium of researchers. The board membership should rotate regularly and achieve peer-review freely (as they do currently). They would be helped by public service providers such as Revues.org and INIST who should disseminate online the articles. [...] I proposed to call this way "Diamond OA" as outbidding "Gold OA" used by publishers."

1996: creation of Cybergeo, first OA only digital journals in geography created by researchers.

1999: creation of Revues.org, first OA journals platform created by early career researchers in diverse disciplines of social sciences and the humanities





Actors

Four key stakeholders

Research communities
 Some pioneers, some waking up,

some still in doubt

Infrastructures and platforms

A central and catalytic role

Publishers

Diamond model mainly supported by public-based publishers but some private publishers are joining, despite lobbying against 'state-controlled publishing' (sic)

Libraries

Funding of course, but not only: institutional publishing on the rise



Funding and sustainability

The crucial role of infrastructures

- CNRS and university presses: permanent personnel assigned to perform editorial tasks in journals in general (including but not limited to diamond)
- Infrastructures
 - Métopes (SSH): single source publishing production chain. Used by at least 90 editorial teams
 - OpenEdition (SSH): host and disseminate around 400 Diamond journals
 - Réseau Repères (Multidisciplinary): federation of 16 local platforms. Host and disseminate around 180 journals
 - Centre Mersenne (Mathematics): hosts and disseminate 23 journals
 - Episciences (Multidisciplinary): innovative overlay journals platform. All diamond
 - PCI (Life Science): another innovative platform providing peer review service on top of preprint repositories











Community funding by university libraries

- Freemium: pioneer model launched in 2011 by OpenEdition, 175 French subscribing libraries
- Subscribe to Open: first deal in 2022 for 6 maths journals hosted on the EDP Sciences platform + experimentation underway for 10 HSS journals hosted on the Cairn platform
- Membership: PCI, SciPost, Erudit...



- Central funding by the French National Open Science Fund
 - Three calls (2020, 2021, 2022-23)
 aimed at Infras, platforms, publishing venues
 - 2020 & 2021: 49 funded projects, 5 M
 - 2023 call: additional funds from ANR especially for Diamond journals.
 - Direct funding of SCOSS selected infrastructures: PKP and Amelica Redalyc for Diamond journals.







France in the European and global context

The role of OpenEdition for infrastructures



- Provide coordination to OPERAS: a European infrastructure dedicated to open scholarly communication in SSH
- In 2021, **OPERAS** coordinated the **Open Access Diamond Journal Study** with 9 other organisations
- In 2022, OPERAS participates in the coalition of 4 organisations that launched the **Diamond Action Plan**
- 2023 : **DIAMAS and Craft-OA projects** : OpenEdition provide coordination to Diamas through Aix-Marseille University and WP leader in Craft-OA.











Participation in a global conversation: from Paris to Toluca

- 2022 : Open Science European Conference in Paris (OSEC) organised by the French Ministry of Research
- A session dedicated to Diamond : presentation of the OADJS, the Action Plan.
- Paris Call for the reform of research assessment.
- Will lead to the creation of the COARA coalition

2022 : Ministry of Research, ANR and many french stakeholders present at the first Diamond Action Plan conference in Zadar

2023 : next step : **Global Diamond Summit in Toluca**



CONCLUSIONS

National coordination thanks to the French Plan for Open Science







Continue developing the HAL national open archive

- Simplify the process of making submissions to HAL for researchers publishing on other open access platforms across the world (COHAL project).
- → Implement HAL's shared governance and long-term financing model as voted by the Open Science Steering Committee.
- → Develop the integrated service for self-archiving, automatic collection of publications and coordination with research data (winning project of the call for expressions of interest in Structuring Equipment for Research in the framework of the Investments for the Future Programme – Programme d'investissements d'avenir - PIA).

Building bibliodiversity

→ Reaffirm the French commitment to cOAlition S, support the rights retention strategy to provide immediate open access to scientific publications and make it easier for researchers to do so. Invite universities and research performing organizations to adopt this strategy when negotiating with the publishers.

- → Support the diversification of economic models enabling a transition from subscription towards open access with no publishing fees, notably the "subscribe to open" model.
- → If publication fees still apply, they should be exclusively for publications with complete open access, and refused for hybrid
- → Create Open Science Badges to qualify the evaluation methods of open access publications, to enhance their enrichment by associated data and codes, and to display their user licences.
- Develop and support publishing innovations: preprints, open peer review, executable papers (Jupyter notebooks), data papers, overlay journals, etc.

Lessons learnt

- → The crucial role of public technical service providers operating as national research infrastructures.
- → **Libraries** are well identified as funding Diamond OA but have had a different positioning regarding library publishing compared to other countries.
- → How to scale up, especially for STM journals? Interpretation to be discussed: community-based and disciplinary platforms or radical innovative initiatives (PCI, overlay journals).

THANK YOU!